REPORT OVERVIEW AND SUMMARY

The Bond Accountability Committee (BAC) submits this quarterly report to the Lake Oswego School Board to reflect the time frame of August 16th, 2019 to December 9th, 2019.

RECENT ACCOMPLISHMENTS/ITEMS FOR FOCUS

Lakeridge Middle School Replacement

- Schedule recovery efforts underway including changing selected masonry shear walls to cast-in-place concrete, which have reduced the delay in Substantial Completion from 44 days to 20 days.

- Bond Team considering holding school opening and teacher/student transfer to new school until approximately one to two months into 2020/2021 school year for testing/finalization of building systems, punchlist work and other items, as well as to provide teachers sufficient time to familiarize themselves with new technology, campus and systems. Public perception and optics also factor into consideration.

- Staff comments: The Bond Team has determined that opening Lakeridge Middle School in the month of October 2020 will allow a smooth transition into the new facility, and is working to finalize the date. While this shift in timing requires additional planning for move-in, parking, and some other logistics, it offers us the opportunity to better support a strong and positive start for students, staff, and community in the new building. Making this decision now allows us to plan for and communicate these adjustments with all involved. Our priority across the duration of the project has been and continues to be delivering an innovative, world-class facility that supports everyone’s learning. Taking the time necessary for all involved to do the work right will help us fulfill that commitment to our whole community.

Uplands Elementary

- Project costs are on budget.
- Closeout documentation is under review for approval.

Westridge Elementary

- Substantially completed in August 2019.
- Design for phase 2 – exterior brick replacement is in progress.

  Staff comment: Bond Team is assessing cost and whether the brick needs to be replaced this summer or if replacement could be deferred for an additional year.

- Bond team transferring learning accomplished from latent defects and major required repairs at Westridge to Hallinan project for work and cost efficiency.
Hallinan Elementary

- Similarity in design to Westridge presents similar issues in terms of latent defects and major required repairs; material effect on costs and timing of work.
- Construction Documents are 95% complete, Mortensen selected as GM/GC.
  
  Bond Team focusing on 3 alternate construction schedules to alleviate/lessen overtime cost issues of attempting to complete all work within 2020 summer. Final schedule decision to come in early to mid-Q1 2020

Oak Creek Elementary

- Projected completion for end of summer 2020.
- Projected reopening for 2020/2021 school year.

River Grove Elementary


Lake Oswego Junior High School


Swimming Pool

- Input from community members on space programming was received in November 2019. Staff Comment: Additional input sessions from user groups are scheduled for January/February.
- Partnership with City is primary focus item for Bond Team to ascertain level of City's participation in terms of pool location, costs of construction, allocating ongoing maintenance and repair costs and other items.

Safety & Security

- Elementary, Junior High and High School secure vestibules completed with Raptor Visitor Management System fully operational (pending for Oak Creek Elementary and Lakeridge Middle School).

Technology Infrastructure

- Fully operational Innovation Labs at Elementary Schools (Forest Hills, Hallinan, Lake Grove, Uplands, River Grove and Westridge), Lake Oswego Junior High and Lakeridge Middle School.
- Audio/visual upgrades installed and River Grove and Westridge Elementary Schools, and Lake Oswego Junior High.
- Wireless Access Points installed district-wide.
- New IP speakers (paging, time, date, bell) installed at Uplands, River Grove and Westridge Elementary Schools and Lake Oswego Junior High.
Pending Projects

- Lake Oswego High School: projected start in summer 2021.

**BOND ACCOUNTABILITY COMMITTEE ITEMS**

Four new community members joined the BAC:

- Tom Cole
- Brian Doran
- Victor Millán-Simpkins
- Gregory Saliba

Two previous members continue with the BAC:

- Jennifer Dale
- Kirsten Day

Victor Millán-Simpkins volunteered as BAC Chair with committee approval.

**COMMITTEE MEMBERS**

Tom Cole, Jennifer Dale, Kirsten Day, Brian Doran, Victor Millán-Simpkins (Chair), Gregory Saliba